

Project management approach



Knowledge Interests and Focus Areas

participants in the working group on publication cost monitoring defined priorities and areas of interest.



Design of Analytics Queries

Excel-based analytics queries were designed and feedback was obtained from the working group



Implementation of Analytics Queries

Iterative implementation of analytics queries for licence and publication cost monitoring in collaboration with the Application Support and Publication Management departments

Alma Configuration & Metatdata Management

- // funds & ledger structure adjusted (funding entity)
- // new reporting code showing cost-incurring entity
- // fund types implemented showing origin of funds
- // new invoice line type configuration according to openCost cost types
- // open access colour cataloguing via access model code
- // standardized labels for po line types: APC, BPC, S2O, Pledging, OA Membership
- // standardized licence agreement cataloguing in Alma
- // linking licence to article
- // linking licence to po line and invoice line
- // successful initiation of the use of COAR resource types in MARC

Insights – new & automated

licence agreements

- // structured, standardized view of agreement content with publication components
- // publication volume per contract differentiated by OA colour
- // options for expenditure queries in the event of diverging budget and licence years
- // total costs of licence agreements
- // investment per article per contract
- // filter options for source of funds and cost units
- // publication lists per licence

License Name	License Code	License Begins	License Ends	Anzahl Bestand Aktive Portfolio Ressourcen	Anzahl OA Zugriffstyp Gold	Anzahl OA Zugriffstyp Hybrid	Anzahl OA Zugriffstyp Andere	Ausgaben-summe	Durchschnittskosten
American Chemical Society R&P	acs2023tib	01.01.2023	31.12.2025	23	0	23	0	87.231,75€	3.792,68€
American Institute of Physics R&P	aip2024tib	01.01.2024	31.12.2026	2	0	2	0	26.169,51€	13.084,76€
Cambridge Journals R&P	cup2025bsb	01.01.2025	31.12.2027	2	0	2	0	29.005,90€	14.502,95€

*meaningless query

Lizenzpublikationslisten									
License Name Sage Premier R&P									
Title	Author	Aktivierungsdatum	DOI	Public Access Model	Bestellposten	Etat	Label		
A novel method for listing all collision-free carrier arrangements of maypole braiding machines	Krauskopf, Jan Eimar Verfasserin 20117 20100		https://doi.org/10.1177/15280837251371994	Gold Open Access	POL-67381	0.00.2200P	APC	0.00.2212P	APC

publication costs

- // expenditure overview for individual publication cost types according to openCost classification
- // differentiation of APC/BPC/S2O/P&R/pledging/OA membership related costs
- // differentiation of expenditure by library/other organisational units/faculties
- // presentation of expenditure shares by cost incurring/funding entity, OA colour, financial year, publ. period
- // filter option for origin of funds

Publikationsausgaben						
Kostentyp aus P-Elats	Anzahl Publikationen	Gesamtsumme Ausgaben einzelner Typen	Ausgaben einzelner Typen aus HM Konten	Ausgaben einzelner Typen aus DM Konten	Ausgaben Kostenübernahme Fk I	
Discount	7	-12.427,59€	-3.794,55€	-8.633,04€	-1.504,06€	
other charges	8	1.868,72€	206,26€	1.662,46€	999,60€	
page charge	6	11.625,61€	1.733,19€	9.892,42€	0,00€	
payment fee	2	62,78€	37,09€	25,69€	0,00€	
publication charges	217	472.793,35€	392.128,51€	80.664,84€	3.555,94€	
submission fee	2	65,95€	0,00€	65,95€	65,95€	
Gesamtsumme	224	473.988,82€	390.310,50€	83.678,32€	3.117,43€	